Quick Reference Guide (QRG)



# History Log and Creating Comments LEA/External Users





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## History Log

- Maintains transparency by displaying comments related to the system activity (such as application status changes), as well as user comments entered by Program Areas, Grants Management, and LEA/External Users.
- Click on the <u>History Log</u> link on the Sections page of the Funding Application to view all comments related to the Funding Application (and Completion Report).
  - Note: there is a separate <u>History Log</u> for the Reimbursement Requests, General Statement of Assurance, and Indirect Cost.

Sections				
Linc	oln Learning Cer	nter (072206000) Childcare Provider		
Application Status:		Draft Started		
Cha	nge Status To:	Draft Completed		
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Des	cription ( <u>View Sec</u>	tions Only View All Pages )		
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Des	All History Log			

### **Viewing Options**

There are two viewing options of the History Log for Funding Applications, Revisions, and Completion Reports:

- 1. Current Revision view: this is the default view; it displays comments from the most recent version (Revision) of the Funding Application or Completion Report.
- 2. <u>View All Status/Comments</u>: click on this link to get a view that enables you to view the entire comment history of the Funding Application or Completion Report.

History Log Mesa Unified District (0, -000) Public District - FY 2018 - CTE Federal Perkins - Rev 5 - History Log						
Save And Go To						
Attention Needed	Da.	User	Status (S)/Comment (C)			
	5/16/2018 11:04:18 AM	TestThree eGrants	Agreed to "Once the applicant starts the Completion Report, no more revisions may be made to this Funding Application. Furthe Reimbursement Requests for the grants in this Funding Application. By completing this status change, the applicant acknowledge			
	5/16/2018 11:04:18 AM	TestThree eGrants	Status changed to 'CR Draft Started'.			

Note: <u>History Log</u> for the Reimbursement Request, General Statement of Assurance, and Indirect Cost has only one view, and it displays all comments related to the Reimbursement Request, General Statement of Assurance, and Indirect Cost, respectively. These comments do **not** appear in the Funding Application <u>History Log</u>.

# **Creating Comments**

Any users in GME can create comments that will be **permanently** displayed in the History Log. Once comments are made, they **cannot be edited or deleted**.

User created comments may include:

 Program Area comments relating to applications returned as not approved, requests for LEA to take actions relating to Funding Application, Completion Reports, Reimbursement Requests, General Statement of Assurance, or Indirect Cost.



- Grants Management comments relating to actions within the system that impact functions or data.
- LEA/External User comments created at the user's discretion.

When creating comments, remember:

- Comments are public when application is approved.
- Comments cannot be edited or deleted once they are visible in the <u>History Log</u>.

#### How to Create Comments

#### Sections

Linc	oln Learning Cer	nter (072206000) Childcare Provider	
Application Status:		Draft Started	
Cha	nge Status To:	Draft Completed	
Des	cription ( <u>View Sec</u>	tions Only. <u>View All Pages</u> )	
Des	All	tions Only. <u>View All Pages</u> )	
Des		tions Only <u>View All Pages</u> )	
Des	All	tions Only View All Pages )	
Des	All History Log		

- 1. Select Create Comment link on any of the sections page.
- 2. Enter the comments in the narrative field.
- 3. Hover over the Save and Go To to save the comments and navigate to another page.

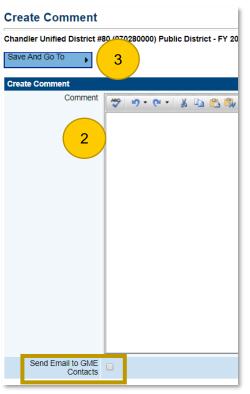
### **Emailing Comments**

To email comments to ADE contacts and/or other LEA users, after entering the comments, but BEFORE leaving the page, check the Send Email to GME Contacts box.

Once you check the aforementioned box, you will see the following Available Contact Groups:

- LEA Contacts by Funding Application: choose your organization's contacts associated with this Funding Application (assuming there are LEA contacts associated with the Funding Application).
- LEA Contacts by Role: send to others in your organization based on their roles, such as all users with the role of LEA Business Manager.
- Other LEA Contacts: send to County Business Manager (when not sending by specific email address).
- ADE Contacts: send to the Program Areas and Directors associated with the Funding Application.
- ADE Miscellaneous Contacts: sent to specific individuals within Department of Education.
- Additional Recipients: enter individual email addresses.

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Note: you must click ADD button after each selection is made.

Available Contact Groups	
LEA Contacts By Funding Application	CTE Federal Perkins 🔻 🔺 Add
	▼
LEA Contacts By Role	LEA 2014-2015 Head Start Collaboration Update LEA 21st Century Community Learning Centers - Continuing Update LEA 21st Century Community Learning Centers Cont-Yr2 Update LEA 21st Century Community Learning Centers Cont-Yr3 Update LEA 21st Century Community Learning Centers Cont-Yr4 Update
Other LEA Contacts	County Business Manager A Add Planning Tool Contact
	<b>•</b>
ADE Contacts	Program Specialist Director Completion Report User CTE Federal Perkins Reimbursement Request User
ADE Miscellaneous Contacts	Sarah Accardi Add Stacey Alcantar Cara Alexander Cara Alexander Elizabeth Allen
Additional Recipients	Add

Once you have selected your recipients, click on the <u>Recipient Summary</u> to view list of individual participants; return to page to edit or remove any contact groups if needed.

To remove any contact groups, select

Contact Group(s) Selected

Contact Group(s) Selected

LEA Business Manager

Director

grant2@azed.gov

Recipient Summary

Hover over Save and Go To and navigate to the next page; comments will be sent via email.

### Need Assistance?

Grants Management System (GME)	Passwords/ADEConnect Support
Phone: 602.542.3901	Phone: 602.542.7378
Email: grants@azed.gov	Email: adesupport@azed.gov