

The technical standards for the Finance Program are clustered in 3 domains. The greatest percentage of instructional time will be spent on domains 1 and 2 with less time on domain 3. Students who complete the program should demonstrate a thorough knowledge in each of these domains.



Blueprint for Instruction and Assessment

Finance 52.0800.00

Domain	Related Standards	Instructional Time
Domain 1 Products and	STANDARD 1.0 ANALYZE BANKING AND RELATED FINANCIAL SERVICES AND PRODUCTS	55-65%
Services	STANDARD 3.0 ANALYZE TYPES OF SECURITIES AND RELATED INVESTMENTS	
	STANDARD 4.0 ANALYZE CONSUMER INSURANCE SERVICES	
	STANDARD 5.0 ANALYZE CONSUMER CREDIT AND LENDING PRACTICES	
	STANDARD 8.0 ANALYZE PERSONAL FINANCIAL INFORMATION	
Domain 2 Business Employability Skills	STANDARD 6.0 DEMONSTRATE CUSTOMER SERVICE SKILLS FOR FINANCIAL ENTITIES	25-35%
	STANDARD 7.0 EVALUATE THE ECONOMIC ROLE OF SMALL BUSINESS IN THE FINANCIAL SERVICES INDUSTRY	
	STANDARD 10.0 APPLY SOFTWARE TO PRODUCE DOCUMENTS	
Domain 3		5-10%
Compliance and Regulatory	STANDARD 2.0 ANALYZE THE COMPLIANCE AND REGULATORY REQUIREMENTS FOR THE SECURITY OF FINANCIAL ENTITIES	
	STANDARD 9.0 APPLY LEGAL AND ETHICAL PRACTICES IN THE WORKPLACE	

Content domains are bodies of knowledge, skills or abilities to be taught or assessed. They are clustered as related to technical standards for instruction. The suggested percentage of instructional time is listed for each domain. Instructional time corresponds to the percentage of assessment items included on the Technical Skills Assessment.

