

# Guidelines for Requesting Prior Year Corrections to State Aid or Budget Capacity (A.R.S. § 15-915)

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This document can be found at http://www.azed.gov/finance/knowledge-center/.

#### A. 15-915 Overview

- 1. A.R.S. § 15-915 provides the ability to modify data which impacts state-aid and/or budget capacity for the previous 3 years.
- 2. All necessary data changes must be identified within the 15-915 request letter.
- 3. Each request letter may encompass only 1 fiscal year.
- 4. Increases or decreases in expenditure capacity and state aid may result from completed 15-915 requests for the prior fiscal year.
- 5. Corrections to the 2<sup>nd</sup> and 3<sup>rd</sup> prior year may result in decreases to expenditure capacity and state aid. Pursuant to A.R.S. § 15-915, no increases may result from these student data corrections.



#### B. AzEDS Student Data Corrections

Student data is collected by ADE in AzEDS. Modifying student data can impact many business units within ADE.

To expedite the processing of your 15-915, please adhere to all deadlines provided by School Finance.

# **B-1** Prior to 15-915 Request

#### **B-1a Items to Review**

- A 15-915 must be completed by the LEA within 3 months from the original approval date. If additional data changes are identified after the 15-915 has reached the three-month time frame and is closed, a second 15-915 request letter must be submitted to the SFAnalystTeam@azed.gov.
- 2. A window to modify data within the ADE systems will be opened for a maximum of 5 business days.
- 3. If a response is not received from the LEA within 10 business days after a notice has been sent by ADE that a process is complete, the 15-915 will be queued for completion and passed to the Payments team for final adjustments.

### **B-1b Items to Prepare**

Before requesting a 15-915 data correction, all necessary data changes must be identified in an External File. There are separate file specifications for different fiscal years' External Files.

The AzEDS API can have different structures for different fiscal years. <u>The AzEDS website</u> has detailed use case documents to explain the database structures, and has references to explain the 915 External File Format. Please refer to the AzEDS Technical Impact and File Specifications for more information:

#### **FY2017 File Specification:**

https://cms.azed.gov/home/GetDocumentFile?id=5931f8953217e11b741ea8cc

#### **FY2018 File Specification:**

https://cms.azed.gov/home/GetDocumentFile?id=5b74657a1dcb250c70810bb6



## **B-2 AzEDS 15-915 Request Process**

- 1. Write a letter on district or charter letterhead requesting a correction of student data pursuant to A.R.S. § 15-915. The letter must include the following:
  - a. Date
  - b. LEA Name and CTDS Number
  - c. Contact name, title, telephone number (including extension, if applicable), and the email address of the individual responsible for the corrections
  - d. Fiscal year for which data is being modified
  - e. Reason why a data correction is necessary
  - f. A statement acknowledging the risk that ADM and Equalization adjustments may increase or decrease as a result of opening the window for a 15-915
  - g. The External File following the correct year's file specifications
  - h. The letter must be signed by the following individuals:
    - Superintendent or Charter Holder Representative, and
    - Business Manager
- 2. Scan and email the request letter and supporting documentation outlined above to SFAnalystTeam@azed.gov.



# C. Budget/AFR Data Corrections

To expedite the processing of your 15-915, please adhere to all deadlines provided by School Finance.

## C-1 Prior to 15-915 Request

A 15-915 budget data correction request is intended for Annual Financial Report (AFR) and/or expenditure budget file revisions. If you have questions, please email <a href="mailto:SFBudgetTeam@azed.gov">SFBudgetTeam@azed.gov</a>.

# C-2 Budget/AFR 15-915 Request Process

- 1. Write a letter on district or charter letterhead requesting to make expenditure budget or AFR corrections pursuant to A.R.S. § 15-915. The letter must include the following:
  - a. Date
  - b. LEA Name and CTDS Number
  - c. Contact name, title, telephone number (including extension if applicable) and the email address of the individual making corrections
  - d. The fiscal year the change(s) will affect
  - e. The budget form(s) that will be adjusted (e.g., expenditure budget, AFR)
  - f. List of the specific changes (e.g., the page number, the current amount reported, the corrected amount, the reason for the changes). NOTE: additional documentation may be required after request is reviewed
  - g. The letter must be signed by the Business Manager
- 2. Please scan and email the letter and all corresponding documentation to <a href="mailto:SFBudgetTeam@azed.gov">SFBudgetTeam@azed.gov</a>.



# D. Transportation Data Corrections

To expedite the processing of your 15-915, please adhere to all deadlines provided by School Finance.

# D-1 Prior to 15-915 Request

Before requesting a 15-915 transportation data correction, all changes to your existing transportation data must be identified.

# **D-2** Transportation 15-915 Request Process

- Write a letter on district letterhead requesting a correction of transportation data pursuant to <u>A.R.S. § 15-915</u>. The letter must include the following:
  - a. Date
  - b. LEA Name and CTDS Number
  - c. Contact name, title, telephone number (and extension if applicable), and the email address of the individual making corrections
  - d. The fiscal year the changes will affect
  - e. List the specific changes being requested (e.g., changes to the Vehicle Inventory Report or Daily Routes Reports) and why the changes need to be made. **NOTE:** additional documentation may be required after request is reviewed
  - f. The letter must be signed by the following individuals:
    - Business Manager, and
    - Transportation Director or higher authority
- Please scan and email the letter and all corresponding documentation to <u>SFAnalystTeam@azed.gov</u>.